

This Issue:

US M&A News and Trends

- 2 US Merger Metrics
- 2 US Middle Market Monitor
- 3 US Sector Activity & Value
- 4 Sector Spotlight: Consumer Non-Durables
- 5 US Strategic Buyer Report
- 5 US Private Equity Report
- 6 Top US Advisors
- 7 Top US Deals Scoreboard

U.S. M&A deal activity decreased in April, going down 6.2% with 956 announcements compared to 1019 in March. Aggregate M&A spending decreased as well. In April 31.2% less was spent on deals compared to March.

Over the past 3 months, the sectors that have seen the biggest increases in M&A deal activity, relative to the same three month period one year ago, have been: Technology Services (519 vs. 440), Finance (392 vs. 357), Consumer Services (236 vs. 209), and Distribution Services (166 vs. 147), Communications (41 vs. 29). 11 of the 21 sectors tracked by FactSet Mergerstat posted relative gains in deal flow over the last three months compared to the same three months one year prior.

Over the past 3 months, the sectors that have seen the biggest declines in M&A deal volume, relative to the same three month period one year ago have been: Utilities (35 vs. 56), Producer Manufacturing (169 vs. 189), Commercial Services (467 vs. 482), Consumer Durables (36 vs. 48), and Transportation (58 vs. 69). Ten of the 21 sectors tracked by FactSet Mergerstat posted negative relative losses in deal flow over the last three months compared to the same three months one year prior, for a combined loss of 98 deals.

Topping the list of the largest deals announced in April are: Wells Fargo & Co. agreeing to acquire GE Capital Real Estate's Commercial Real Estate Loans in the United States, United Kingdom and Canada for at \$9 billion; Prologis, Inc. and Norges Bank Investment Management, through their joint venture, Prologis US Logistics Venture, signing an agreement to acquire KTR Capital Partners LP for \$5.2 billion; Permira Advisers LLP, a subsidiary of Permira Holdings Ltd., and state-owned Canada Pension Plan Investment Board agreeing to acquire Informatica Corp. for \$5.1 billion; FedEx Corp. agreeing to acquire TNT Express NV for \$4.8 billion; Blackstone Mortgage Trust, Inc.'s deal to acquire GE Capital Real Estate's commercial mortgage loan portfolio for \$4.4 billion.

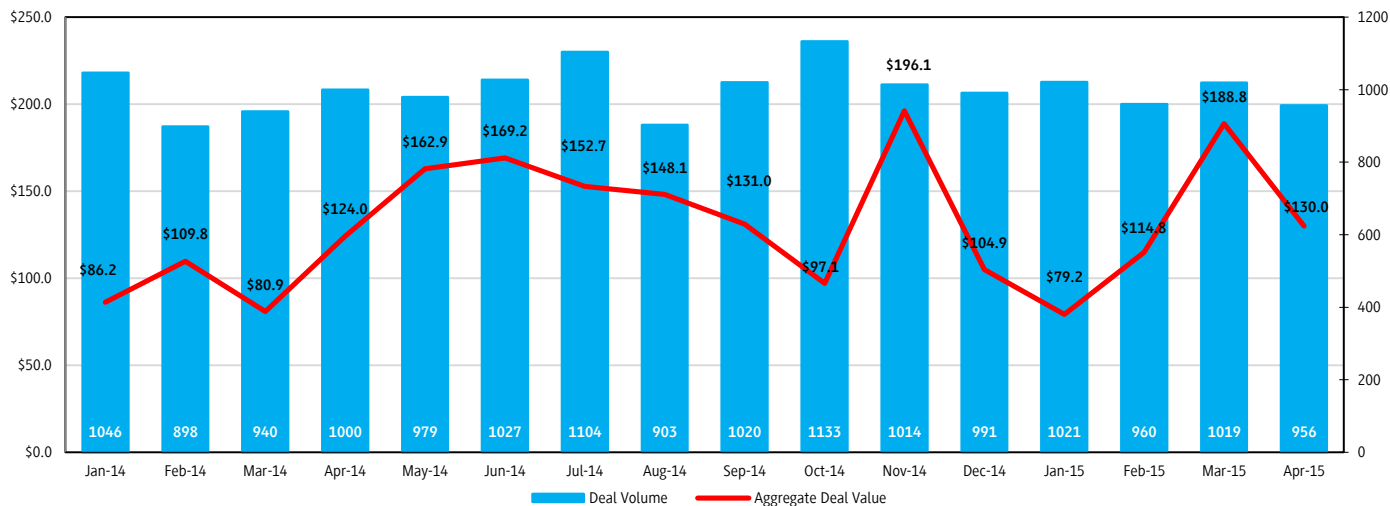
U.S. private equity activity decreased in April, down 17.0% from March. There were 88 deals in April compared to 106 in March. Aggregate base equity also decreased, down by 19.7% to \$20.4 billion from March's \$25.4 billion.

Canadian firms were the biggest buyers of U.S. companies in April. They announced 22 deals for the month, with U.K. companies in second with 21 deals, followed by France, Australia and Japan. The largest deal to purchase a U.S. business was the British Permira Advisers LLP, joining with Canada Pension Plan Investment Board agreeing to acquire Informatica Corp. for \$5.1 billion. U.K. firms were the biggest sellers to U.S. firms with 30 deals, followed by the Canada, France and Netherlands. The largest U.S. deal to acquire a foreign company was FedEx Corp. agreeing to acquire the Netherlands-based TNT Express NV for \$4.8 billion.

The top financial advisors for 2015 based on deal announcements, are: Goldman Sachs & Co., Bank of America Merrill Lynch, JPMorgan Chase & Co, Morgan Stanley, and Houlihan Lokey. The top five financial advisors, based on the aggregate transaction value of the deals worked on, are: JPMorgan Chase & Co, Centerview Partners LLC, Morgan Stanley, Bank of America Merrill Lynch, and Lazard.

The top legal advisors for 2015 based on deal announcements, are: Kirkland & Ellis LLP, Jones Day LP, Skadden, Arps, Slate, Meagher & Flom LLP, Fenwick & West LLP, and Weil, Gotshal & Manges LLP. The top five legal advisors, based on the aggregate transaction value of the deals worked on, are: Sullivan & Cromwell LLP, Davis Polk & Wardwell LLP, Skadden, Arps, Slate, Meagher & Flom LLP, Kirkland & Ellis LLP, and Simpson Thacher & Bartlett LLP.

The US Mergers & Acquisitions Market Index

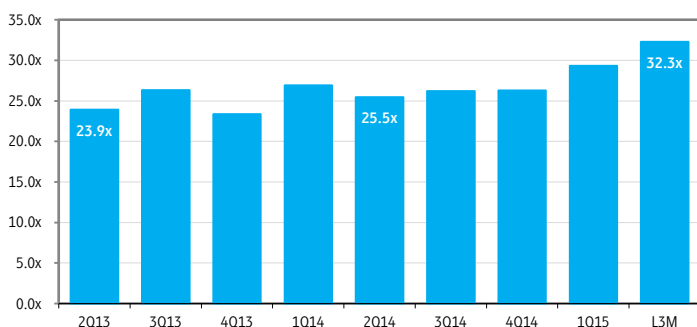


Merger Stats

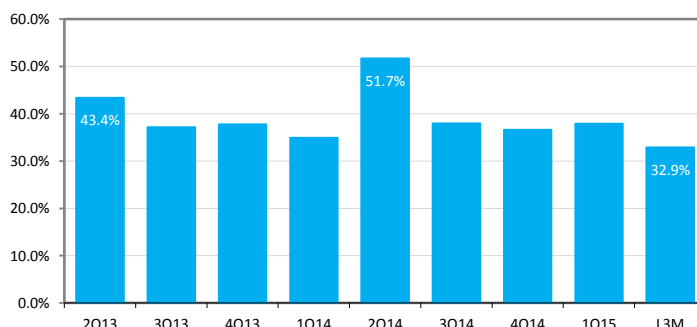
Deal Size	Number of Deals			Agg. Base Equity (\$Bil)			Average P/E
	12 Months Ended			12 Months Ended			
	4/30/15	4/30/14	Change	4/30/15	4/30/14	Change	
\$1 Billion +	312	241	29.5%	\$1,279.1	\$793.1	61.3%	32.9
\$500M to \$999.9M	205	202	1.5%	143.7	142.0	1.2%	30.5
\$250M to \$499.9M	339	260	30.4%	117.7	88.2	33.5%	26.2
\$100M to \$249.9M	500	445	12.4%	80.2	71.4	12.3%	21.5
\$50M to \$99.9M	402	356	12.9%	28.1	24.8	13.1%	24.0
\$25M to \$49.9M	415	361	15.0%	14.9	12.7	16.7%	20.3
\$10M to \$24.9M	487	493	-1.2%	8.0	8.0	-0.3%	23.6
Under \$10M	880	887	-0.8%	3.1	3.1	1.0%	22.7
Undisclosed	<u>8,587</u>	<u>7,253</u>	<u>18.4%</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Total	12,127	10,498	15.5%	\$1,674.7	\$1,143.4	46.5%	26.7

M&A at a Glance

AVERAGE P/E

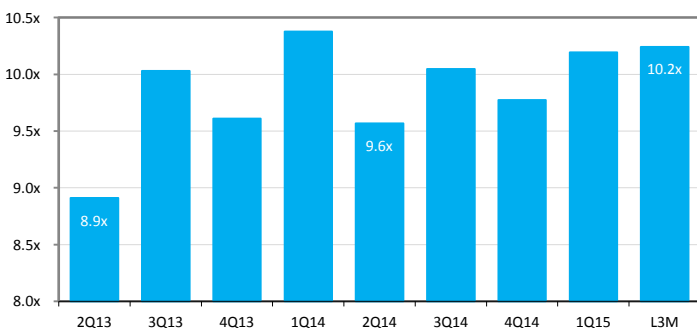


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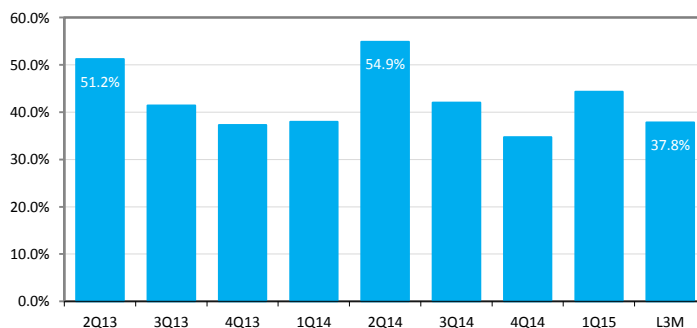


US Middle Market Monitor

AVERAGE EV/EBITDA



AVERAGE PREMIUM



*Middle Market defined as deals valued between \$1 million and \$500 million, plus undisclosed deals.

FactSet Flashwire US Monthly Staff: VP, Director-Bryan Adams, CFA (badams@factset.com); Content Manager-Tayo Olatoyan (tolatoyan@factset.com).

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SECTOR BY ACTIVITY

Target Sector	L3M 4/30/15 Deal Count	L3M 4/30/14 Deal Count	Difference
Technology Services	519	440	79
Finance	392	357	35
Consumer Services	236	209	27
Distribution Services	166	147	19
Communications	41	29	12
Health Services	129	119	10
Government	6	1	5
Health Technology	101	98	3
Consumer Non-Durables	79	77	2
Energy Minerals	33	31	2
Miscellaneous	6	5	1
Non-Energy Minerals	44	45	(1)
Process Industries	94	96	(2)
Industrial Services	105	107	(2)
Electronic Technology	129	134	(5)
Retail Trade	90	99	(9)
Transportation	58	69	(11)
Consumer Durables	36	48	(12)
Commercial Services	467	482	(15)
Producer Manufacturing	169	189	(20)
Utilities	35	56	(21)
Total	2,935	2,838	97

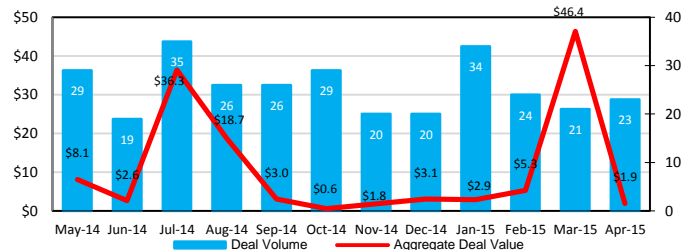
SECTOR BY VALUE

Target Sector	L3M 4/30/15 Value	L3M 4/30/14 Value	Difference
Finance	\$93,671.4	\$33,115.3	\$60,556.0
Consumer Non-Durables	54,751.2	7,246.0	47,505.2
Consumer Services	26,883.5	9,528.6	17,354.9
Electronic Technology	27,427.0	14,284.3	13,142.8
Health Services	16,937.2	4,230.6	12,706.7
Transportation	14,476.7	4,146.8	10,329.8
Health Technology	64,501.7	55,295.2	9,206.5
Process Industries	20,883.6	11,977.7	8,905.9
Industrial Services	13,557.8	6,307.0	7,250.8
Distribution Services	7,689.5	5,132.9	2,556.7
Government	21.5	0.0	21.5
Miscellaneous	1.4	0.0	1.4
Non-Energy Minerals	2,395.2	3,290.9	(895.7)
Consumer Durables	341.4	4,106.9	(3,765.5)
Energy Minerals	7,425.2	11,675.8	(4,250.6)
Communications	12,360.0	17,069.7	(4,709.7)
Technology Services	33,729.2	39,911.8	(6,182.6)
Commercial Services	13,083.1	19,927.0	(6,843.9)
Retail Trade	7,927.2	15,452.6	(7,525.5)
Utilities	6,181.5	16,150.2	(9,968.7)
Producer Manufacturing	9,395.8	35,784.4	(26,388.6)
Total	\$433,641.1	\$314,633.8	\$119,007.4

Most Active Buyers: LTM Ending 4/30/2015

Buyer	# of Acquisitions	Agg. Base Equity (\$Mil)
BFC Financial Corp.	5	\$11.5
Cott Corp. (Canada)	4	\$1,250.8
Government of Singapore	3	\$1,476.0
Mondelez International, Inc.	3	\$457.9
Estee Lauder Cos., Inc.	3	\$0.0
JAB Holding Co. SARL	2	\$5,239.1
The J. M. Smucker Co.	2	\$3,170.0
Archer Daniels Midland Co.	2	\$3,159.6
The Coca-Cola Co.	2	\$2,550.5
Post Holdings, Inc.	2	\$1,279.5

Activity and Agg. Base Equity : LTM Ending 4/30/2015



Biggest Announced Deals: LTM Ending 4/30/2015

Announced	Buyer	Seller (Unit Sold)	Base Equity (\$Mil)
18-Sep-14	H.J. Heinz Co.	Kraft Foods Group, Inc.	\$45,784.70
13-Feb-15	Reynolds American, Inc.	Lorillard, Inc.	\$24,722.60
23-Jun-14	Walgreen Co.	AB Acquisitions Holdings Ltd. (Alliance Boots GmbH)	\$15,262.00
10-Apr-14	Imperial Tobacco Group Plc	Reynolds American, Inc. (Reynolds American, Inc. /Cigarette Ops/)	\$7,100.00
29-Sep-14	Joh A. Benckiser GmbH	Mondelez International, Inc. (Mondelez International, Inc. /Coffee Bus/)	\$5,000.00
12-Aug-14	The J. M. Smucker Co.	Big Heart Pet Brands Corp.	\$3,170.00
1-Aug-14	Archer Daniels Midland Co.	WILD Flavors GmbH	\$2,989.60
28-Jul-14	The Coca-Cola Co.	Monster Beverage Corp.	\$2,150.00
13-Oct-14	Mizkan Holdings Co., Ltd.	Unilever Plc (Unilever Plc /Ragu & Bertolli Pasta Sauce Bus/)	\$2,150.00
13-Jun-14	Thai Union Frozen Products Public Co. Ltd.	Lion Capital LLP (Bumble Bee Foods LLC)	\$1,510.00
15-Dec-14	Olam International Ltd.	Archer Daniels Midland Co. (Archer Daniels Midland Co. /Cocoa Bus/)	\$1,300.00
6-Nov-14	Cott Corp. (Canada)	Crestview LLC (DS Services of America, Inc.)	\$1,250.00
26-Jan-15	Post Holdings, Inc.	MOM Brands Co.	\$1,151.50
21-Apr-15	Ferolito Vultaggio & Sons, Inc. /Vultaggio/	Ferolito, Vultaggio & Sons, Inc.	\$1,000.00
14-Jul-14	Lindt & Sprüngli AG	Russell Stover Candies, Inc.	\$1,000.00

Deal Breakdown: LTM Ending 4/30/2015

Deal Size	Deals	Agg. Base Equity (\$Mil)	Average P/E
\$1 Billion +	15	\$115.5	29.9
\$500M to \$999.9M	9	7.0	33.8
\$250M to \$499.9M	9	3.5	15.1
\$100M to \$249.9M	20	3.4	18.3
Under \$100M	52	1.4	39.0
Undisclosed	<u>201</u>	<u>N/A</u>	<u>N/A</u>
Total	306	\$130.9	29.9

Top 10 Seller SIC Codes: LTM Ending 4/30/2015

SIC	Description	Number of Deals	% Total
2099	Food Preparations, Not Elsewhere Classified	32	10.5%
2086	Bottled and Canned Soft Drinks and Carbonated Waters	21	6.9%
2844	Perfumes, Cosmetics, and Other Toilet Preparations	19	6.2%
2037	Frozen Fruits, Fruit Juices, and Vegetables	12	3.9%
2096	Potato Chips, Corn Chips, and Similar Snacks	11	3.6%
2389	Apparel and Accessories, Not Elsewhere Classified	9	2.9%
2052	Cookies and Crackers	9	2.9%
2087	Flavoring Extracts and Flavoring Syrups, Not Elsewhere Classified	9	2.9%
2038	Frozen Specialties, Not Elsewhere Classified	9	2.9%
2092	Prepared Fresh or Frozen Fish and Seafoods	9	2.9%
Grand Total		140	45.7%

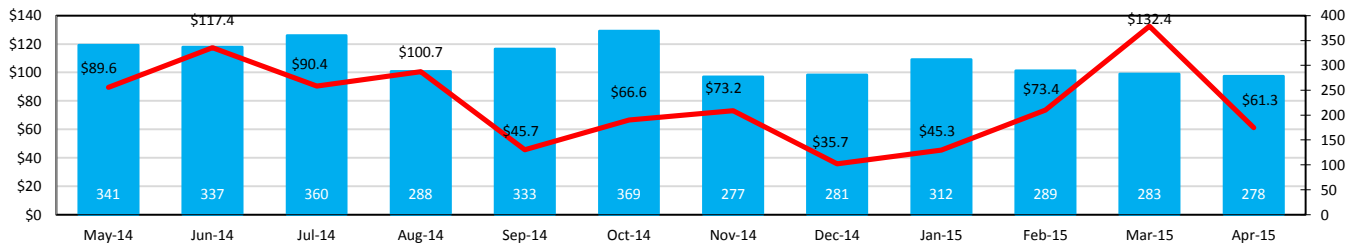
Top Advisors: LTM Ending 4/30/2015

Financial Advisor		Transaction Value (\$Mil)	Total Deals	Legal Advisor		Transaction Value (\$Mil)*	Total Deals
1.	Centerview Partners LLC	\$113,623.9	6	1.	Cravath, Swaine & Moore LLP	\$86,949.0	8
2.	Lazard	109,678.3	11	2.	Kirkland & Ellis LLP	84,935.4	11
3.	JPMorgan Chase & Co	43,865.8	9	3.	Sullivan & Cromwell LLP	83,541.3	5
4.	Deutsche Bank AG	42,689.3	5	4.	Davis Polk & Wardwell LLP	76,040.5	4
5.	Barclays Plc	42,128.9	8	5.	Simpson Thacher & Bartlett LLP	58,180.1	8
6.	Citigroup	38,971.2	6	6.	Jones Day LP	37,903.6	13
7.	UBS Group AG	37,137.4	6	7.	Herbert Smith Freehills LLP	27,407.6	1
8.	Goldman Sachs & Co.	33,444.0	10	8.	Allen & Overy LLP	24,887.0	8
9.	Morgan Stanley	14,749.5	7	9.	Wachtell, Lipton, Rosen & Katz	20,442.6	3
10.	Credit Suisse	12,141.5	9	10.	Gibson, Dunn & Crutcher LLP	15,105.9	5
11.	Bank of America Merrill Lynch	8,971.5	7	11.	Cleary Gottlieb Steen & Hamilton LLP	14,960.6	3
12.	Perella Weinberg Partners Group LP	7,353.3	5	12.	Debevoise & Plimpton LLP	14,416.8	2
13.	William Blair & Co. LLC	5,752.8	7	13.	Skadden, Arps, Slate, Meagher & Flom LLP	11,989.6	8
14.	Ernst & Young Global Ltd.	5,711.7	5	14.	Paul, Weiss, Rifkind, Wharton & Garrison LLP	8,719.0	8
15.	BDT Capital Partners LLC	5,000.0	1	15.	Clifford Chance LLP	8,359.4	4

Merger Stats

Deal Size	Number of Deals			Agg. Base Equity (\$Bil)			Average P/E
	12 Months Ended		Change	12 Months Ended		Change	
	4/30/15	4/30/14			4/30/15		4/30/14
\$1 Billion +	167	113	47.8%	\$764.8	\$440.8	73.5%	33.3
\$500M to \$999.9M	110	117	-6.0%	76.8	80.1	-4.1%	32.3
\$250M to \$499.9M	205	152	34.9%	70.9	50.9	39.2%	26.8
\$100M to \$249.9M	331	295	12.2%	52.7	46.9	12.3%	22.1
\$50M to \$99.9M	302	282	7.1%	21.1	19.5	8.3%	22.9
\$25M to \$49.9M	319	276	15.6%	11.4	9.7	17.4%	18.4
\$10M to \$24.9M	384	378	1.6%	6.3	6.1	2.7%	25.4
Under \$10M	641	683	-6.1%	2.3	2.3	-3.2%	24.5
Undisclosed	<u>6,893</u>	<u>5,745</u>	<u>20.0%</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Total	9,352	8,041	16.3%	\$1006.4	\$656.5	53.3%	26.8

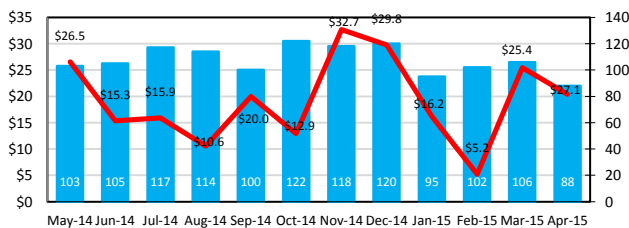
PUBLIC BUYER INDEX LTM 4/30/15



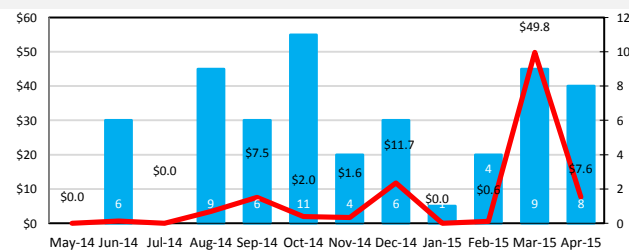
US Private Equity Report

Indices

PE BUYER INDEX: LTM 4/30/15



GOING PRIVATE INDEX: LTM 4/30/15



Top Private Equity Fundraisings: YTD 2015

Open Date	Value (\$Mil)	Fund (Private Equity Sponsor)
9-Jan-2015	\$5,500.0	Lone Star Real Estate Fund IV Lone Star Americas Acquisitions LLC
30-Mar-2015	5,000.0	Alinda Infrastructure Fund III Alinda Capital Partners Ltd.
14-Feb-2015	5,000.0	Dyal Capital Partners III Fund Dyal Capital Partners
6-Mar-2015	4,000.0	TA XII Fund TA Associates Management LP
1-Jan-2015	3,500.0	Brookfield Capital Partners Fund IV Brookfield Special Situations Management Ltd.
13-Jan-2015	3,150.0	New Enterprise Associates 15 Fund New Enterprise Associates LLC
10-Feb-2015	3,000.0	Summit Partners Growth Equity Fund IX Summit Partners LP
1-Jan-2015	3,000.0	TMA/Pathway Private Equity Fund IV LP Pathway Capital Management LP
20-Feb-2015	1,600.0	Kayne Anderson Energy Fund VII LP Kayne Anderson Capital Advisors LP (Private Equity)
20-Mar-2015	1,600.0	Norwest Equity Partners X, LP Norwest Equity Partners

BASED ON US ANNOUNCED DEALS – RANKED BY TRANSACTION VALUE: YTD 2015

Financial Advisor			Legal Advisor				
	Transaction Value (\$Mil)*	Total Deals**		Transaction Value (\$Mil)*	Total Deals**		
1.	JPMorgan Chase & Co	\$184,864.9	63	1.	Sullivan & Cromwell LLP	\$179,600.4	38
2.	Morgan Stanley	134,859.4	50	2.	Davis Polk & Wardwell LLP	156,393.2	35
3.	Centerview Partners LLC	121,387.8	16	3.	Skadden, Arps, Slate, Meagher & Flom LLP	115,704.0	59
4.	Bank of America Merrill Lynch	118,967.8	53	4.	Kirkland & Ellis LLP	109,815.5	72
5.	Lazard	112,853.9	32	5.	Simpson Thacher & Bartlett LLP	90,255.0	25
6.	Goldman Sachs & Co.	107,890.4	66	6.	Cravath, Swaine & Moore LLP	82,252.0	20
7.	Citigroup	67,135.5	34	7.	Wachtell, Lipton, Rosen & Katz	68,555.7	35
8.	Credit Suisse	66,702.6	30	8.	Weil, Gotshal & Manges LLP	52,274.1	41
9.	Barclays Plc	61,456.5	34	9.	Wilson Sonsini Goodrich & Rosati	50,533.7	29
10.	Deutsche Bank AG	51,424.8	32	10.	Cleary Gottlieb Steen & Hamilton LLP	50,061.1	19
11.	UBS Group AG	33,986.7	17	11.	Slaughter & May Ltd.	43,286.7	12
12.	Greenhill & Co., Inc.	33,922.2	8	12.	Gibson, Dunn & Crutcher LLP	36,343.2	23
13.	Rothschild	32,104.5	19	13.	Baker Botts LLP	35,289.6	16
14.	Guggenheim Capital LLC	31,566.2	6	14.	Blake, Cassels & Graydon LLP	33,031.1	11
15.	Macquarie Group	26,637.8	18	15.	Latham & Watkins LLP	32,802.1	25
16.	HSBC Holdings Plc	24,951.4	8	16.	Hogan Lovells	31,328.1	29
17.	Kimberlite Group LLC	22,928.8	5	17.	Ropes & Gray LLP	30,799.5	20
18.	RBC Capital Markets	22,417.8	20	18.	Clifford Chance LLP	28,558.4	11
19.	Wells Fargo & Co.	22,260.5	14	19.	Shearman & Sterling LLP	25,766.6	25
20.	Moelis & Co.	18,687.9	21	20.	Jones Day LP	22,957.4	66
21.	BNP Paribas SA	16,025.8	7	21.	Baker & McKenzie LLP (Illinois)	21,715.4	7
22.	Jefferies LLC	14,417.5	23	22.	Akin, Gump, Strauss, Hauer & Feld LLP	20,577.6	11
23.	The Blackstone Group LP	12,649.9	5	23.	Freshfields Bruckhaus Deringer LLP	20,017.3	5
24.	Qatalyst Group LP	12,158.0	6	24.	Richards, Layton & Finger PA	18,077.3	3
25.	William Blair & Co. LLC	11,195.5	24	25.	Willkie Farr & Gallagher LLP	16,942.7	16
26.	LionTree LLC	10,793.0	2	26.	Covington & Burling LLP	16,452.0	8
27.	PJT Partners LP	10,500.0	1	27.	De Brauw Blackstone Westbroek NV	15,945.5	1
28.	Evercore Partners, Inc.	10,257.8	15	28.	Allen & Overy LLP	15,274.9	23
29.	Sandler O'Neill & Partners	7,595.3	26	29.	Debevoise & Plimpton LLP	14,651.9	19
30.	Davy Corporate Finance Ltd.	7,531.2	1	30.	Cadwalader, Wickersham & Taft LLP	14,560.3	3
30.	FEXCO Group	7,531.2	1	31.	Squire Patton Boggs (US) LLP	14,119.9	9
32.	Peter J. Solomon Co.	6,706.7	2	32.	Debevoise & Plimpton Ltd.	13,700.3	2
33.	LFCM Holdings LLC	6,296.0	2	33.	Dechert LLP	13,622.0	11
34.	Bank of Montreal	6,101.5	8	34.	Fried, Frank, Harris, Shriver & Jacobson LLP	13,174.3	10
35.	Nomura Securities Co., Ltd.	6,027.1	4	35.	Morgan, Lewis & Bockius LLP	10,842.2	8
36.	Leerink Partners LLC	4,930.5	2	36.	Sabin Bermant & Gould LLP	10,623.0	1
37.	Union Square Advisors LLC	4,586.4	3	37.	Paul, Weiss, Rifkind, Wharton & Garrison LLP	10,338.2	28
38.	Mitsubishi UFJ Financial Group, Inc.	4,205.7	3	38.	Herbert Smith Freehills LLP	10,009.0	6
39.	Allen & Co., Inc.	3,400.0	2	39.	Axinn, Veltrop & Harkrider LLP	8,510.2	1
40.	Mizuho Financial Group, Inc.	3,000.0	2	40.	Osler, Hoskin & Harcourt LLP	7,231.3	6
41.	The PNC Financial Services Group, Inc.	2,311.8	14	41.	Goodwin Procter LLP	7,119.5	16
42.	KPMG International	2,286.2	26	42.	WilmerHale LLP	7,100.1	4
43.	Piper Jaffray Cos.	2,282.3	10	43.	Vinson & Elkins LLP	6,945.3	13
44.	Houlihan Lokey	2,105.2	37	44.	Alston & Bird LLP	6,808.3	10
45.	Cenkos Securities Plc	1,979.5	2	45.	Proskauer Rose LLP	6,791.0	11
46.	UniCredit SpA	1,963.3	3	46.	King & Wood Mallesons	6,740.3	3
47.	Arma Partners LLP	1,961.6	7	47.	Torys LLP	6,055.7	5
48.	Numis Corp. Plc	1,942.4	5	48.	Linklaters LLP	5,537.5	19
49.	Willis Group Holdings Plc	1,940.2	4	49.	Arnold & Porter LLP	5,472.5	4
50.	The Toronto-Dominion Bank	1,900.0	1	50.	Faegre Baker Daniels LLP	5,214.2	3

* Transaction Value is the aggregate base equity plus the target's net debt, where applicable.

** Total Deals includes deals that reported a deal value as well as those that did not.

If you would like to participate in our league table rankings or have questions about league table criteria, please contact advisors@factset.com or:**North America:** Tayo OlatoyanE-Mail: tolatoyan@factset.com

Tel: +1.212.849.4189

Global: Anita AbbasE-Mail: aabbas@factset.com

Tel: +1.650.287.4811

Rank	Seller (Unit Sold) Financial Advisor Legal Advisor	Buyer Financial Advisor Legal Advisor	Transaction Value** (\$Mil)	Seller Sector
1	Kraft Foods Group, Inc. Centerview Partners LLC <i>Davis Polk & Wardwell LLP</i> <i>Sullivan & Cromwell LLP</i>	H.J. Heinz Co. Lazard <i>Cravath, Swaine & Moore LLP</i> <i>Kirkland & Ellis LLP</i>	\$45,784.7	Consumer Non-Durables
2	Pharmacylics, Inc. Centerview Partners LLC JPMorgan Chase & Co. <i>Wilson Sonsini Goodrich & Rosati PC</i>	AbbVie, Inc. Morgan Stanley <i>Davis Polk & Wardwell LLP</i> <i>Wachtell, Lipton, Rosen & Katz</i>	\$20,136.9	Health Technology
3	Hospira, Inc. Morgan Stanley <i>Davis Polk & Wardwell LLP</i> <i>Skadden, Arps, Slate, Meagher & Flom LLP</i>	Pfizer Inc. Guggenheim Securities LLC JPMorgan Chase & Co. Lazard <i>Clifford Chance LLP</i> <i>Gibson, Dunn & Crutcher LLP</i> <i>Ropes & Gray LLP</i>	\$15,398.2	Health Technology
4	Catamaran Corp. <i>Baker & McKenzie Ltd.</i>	PacifiCare Health Systems, Inc.; OptumRx, Inc. Bank of America Merrill Lynch JPMorgan Chase & Co. Morgan Stanley <i>Blake, Cassels & Graydon LLP</i> <i>Squire Patton Boggs (US) LLP</i> <i>Sullivan & Cromwell LLP</i>	\$12,760.9	Health Services
5	Salix Pharmaceuticals Ltd. Centerview Partners LLC JPMorgan Chase & Co. <i>Cadwalader, Wickersham & Taft LLP</i> <i>Covington & Burling LLP</i> <i>Debevoise & Plimpton Ltd.</i> <i>Willkie Farr & Gallagher LLP</i>	Valeant Pharmaceuticals International, Inc. Deutsche Bank AG HSBC Holdings Plc <i>Skadden, Arps, Slate, Meagher & Flom LLP</i> <i>Sullivan & Cromwell LLP</i>	\$11,115.0	Health Technology
6	Freescale Semiconductor Ltd. Morgan Stanley <i>Skadden, Arps, Slate, Meagher & Flom LLP</i> <i>Wilson Sonsini Goodrich & Rosati PC</i>	NXP Semiconductors NV Credit Suisse <i>De Brauw Blackstone Westbroek NV</i> <i>Simpson Thacher & Bartlett LLP</i>	\$11,071.5	Electronic Technology
7	Regency Energy Partners LP Citigroup, Inc. JPMorgan Chase & Co. <i>Akin, Gump, Strauss, Hauer & Feld LLP</i> <i>Baker Botts LLP</i> <i>Simpson Thacher & Bartlett LLP</i>	Energy Transfer Partners LP Barclays Plc <i>Cleary Gottlieb Steen & Hamilton LLP</i> <i>Latham & Watkins LLP</i> <i>Richards, Layton & Finger PA</i>	\$11,048.7	Energy Minerals
8	Advance Publications, Inc. (Bright House Networks LLC) UBS Group AG <i>Sabin Bermant & Gould LLP</i> <i>Sullivan & Cromwell LLP</i>	Charter Communications, Inc. Goldman Sachs & Co. LionTree Advisors LLC <i>Kirkland & Ellis LLP</i> <i>Wachtell, Lipton, Rosen & Katz</i>	\$10,623.0	Consumer Services
9	Verizon Communications, Inc. (Verizon Communications, Inc.'s CA, FL & TX Wireline Operations) Credit Suisse Guggenheim Securities LLC PJT Partners LP <i>Debevoise & Plimpton LLP</i>	Frontier Communications Corp. Greenhill & Co., Inc. JPMorgan Chase & Co. Lazard <i>Simpson Thacher & Bartlett LLP</i> <i>Skadden, Arps, Slate, Meagher & Flom LLP</i>	\$9,900	Communications
10	General Electric Co. (GE Capital Real Estate's US, UK & Canada Mortgage Commercial. Loans Business) Bank of America Merrill Lynch Centerview Partners LLC JPMorgan Chase & Co. Kimberlite Group LLC <i>Davis Polk & Wardwell LLP</i> <i>Hogan Lovells US LLP</i> <i>Slaughter & May Ltd.</i> <i>Sullivan & Cromwell LLP</i> <i>Weil, Gotshal & Manges LLP</i>	Wells Fargo & Co. Eastdil Secured LLC <i>Dechert LLP</i>	\$9,000.0	Finance
**Total Market Value of Top 10 Deals YTD			\$156,839.0	