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U.S. M&A deal activity decreased in February, going down by 5.7% with 938 announcements compared to 995 in January. However, aggregate M&A spending increased. In February 45.8% more was spent on deals compared to January.

Over the past 3 months, the sectors that have seen the biggest increases in M&A deal activity, relative to the same three month period one year ago, have been: Technology Services (501 vs. 403), Finance (386 vs. 342), Consumer Services (250 vs. 218), Non-Energy Minerals (55 vs. 40), and Retail Trade (96 vs. 84). 12 of the 21 sectors tracked by FactSet Mergerstat posted relative gains in deal flow over the last three months compared to the same three months one year prior.

Over the past 3 months, the sectors that have seen the biggest declines in M&A deal volume, relative to the same three month period one year ago have been: Industrial Services (99 vs. 136), Health Technology (92 vs. 109), Electronic Technology (117 vs. 133), Health Services (128 vs. 144), and Distribution Services (130 vs. 141). Nine of the 21 sectors tracked by FactSet Mergerstat posted negative relative losses in deal flow over the last three months compared to the same three months one year prior, for a combined loss of 106 deals.

Topping the list of the largest deals announced in February are: Pfizer, Inc.'s agreement to acquire Hospira, Inc. for \$15.4 billion; Valeant Pharmaceuticals International, Inc.'s deal to acquire Salix Pharmaceuticals Ltd for \$11.1 billion; Frontier Communications Corp. agreeing to acquire Verizon Communications Inc's wireline operations in California, Florida and Texas for \$9.9 billion; Ball Corp.'s agreement to acquire Rexam Plc for \$6.8 billion; Staples, Inc.'s deal to acquire Office Depot, Inc. for \$6.2 billion.

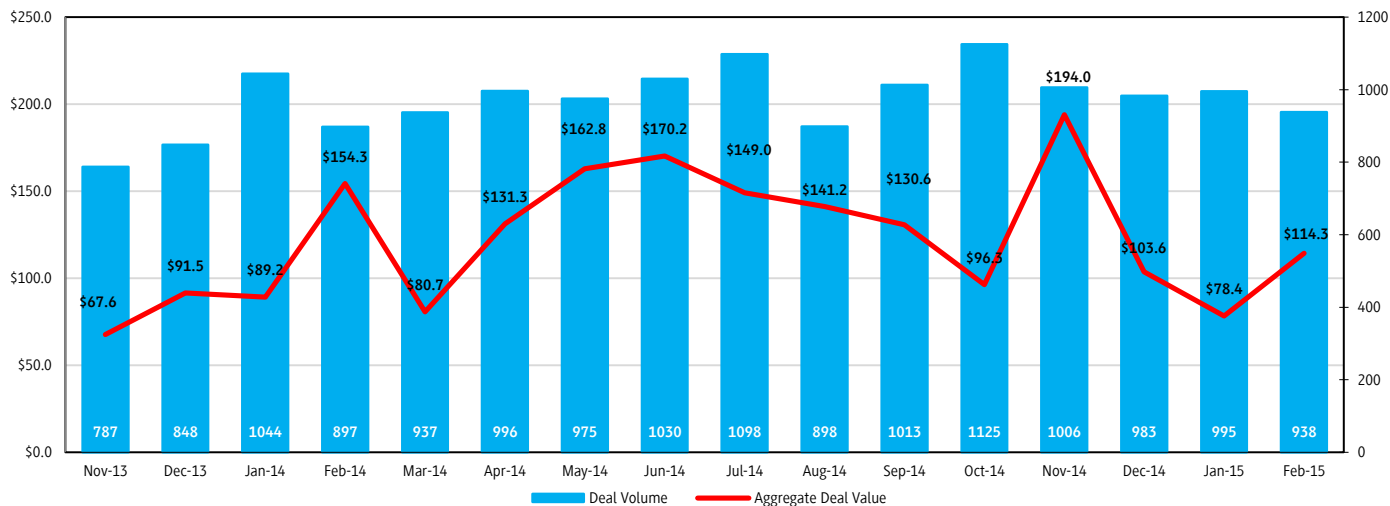
U.S. private equity activity increased in February, up 10.1% from January. There were 98 deals in February compared to 89 in January. However, aggregate base equity decreased, down by 69.9% to \$4.8 billion from January's \$16.0 billion.

Canadian firms were the biggest buyers of U.S. companies in February. They announced 23 deals for the month, with U.K. companies in second with 20 deals, followed by Japan, Germany and France. The largest deal to purchase a U.S. business was Canada-based Valeant Pharmaceuticals International, Inc.'s deal to acquire Salix Pharmaceuticals Ltd for \$11.1 billion. U.K. firms were the biggest sellers to U.S. firms with 37 deals, followed by the Canada, Germany, Australia and France. The largest U.S. deal to acquire a foreign company was Ball Corp.'s agreement to acquire UK-based Rexam Plc for \$6.8 billion.

The top financial advisors for 2015 based on deal announcements, are: Goldman Sachs & Co., JPMorgan Chase & Co, Bank of America Merrill Lynch, Morgan Stanley, Barclays Plc, and Houlihan Lokey. The top five financial advisors, based on the aggregate transaction value of the deals worked on, are: JPMorgan Chase & Co, Bank of America Merrill Lynch, Morgan Stanley, Goldman Sachs & Co., and Lazard.

The top legal advisors for 2015 based on deal announcements, are: Skadden, Arps, Slate, Meagher & Flom LLP, Jones Day LP, Kirkland & Ellis LLP, Fenwick & West LLP, and Weil, Gotshal & Manges LLP. The top five legal advisors, based on the aggregate transaction value of the deals worked on, are: Skadden, Arps, Slate, Meagher & Flom LLP, Sullivan & Cromwell LLP, Simpson Thacher & Bartlett LLP, Davis Polk & Wardwell LLP, and Cleary Gottlieb Steen & Hamilton LLP.

The US Mergers & Acquisitions Market Index

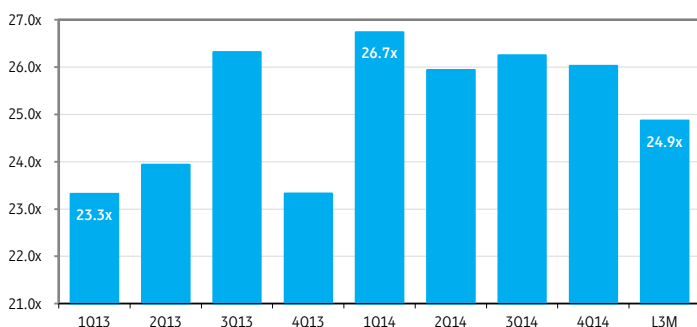


Merger Stats

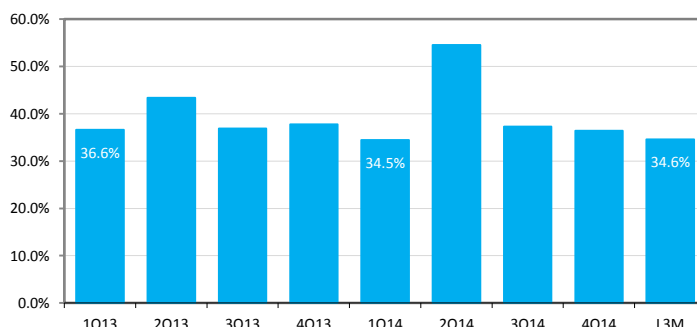
Deal Size	Number of Deals			Agg. Base Equity (\$Bil)			Average P/E
	12 Months Ended			12 Months Ended			
	2/28/15	2/28/14	Change	2/28/15	2/28/14	Change	
\$1 Billion +	297	222	33.8%	\$1,154.5	\$759.2	52.1%	32.0
\$500M to \$999.9M	211	181	16.6%	150.3	126.5	18.8%	27.9
\$250M to \$499.9M	326	253	28.9%	112.1	85.8	30.7%	26.8
\$100M to \$249.9M	515	412	25.0%	82.9	65.9	25.7%	22.0
\$50M to \$99.9M	388	329	17.9%	27.2	22.9	18.5%	23.2
\$25M to \$49.9M	405	340	19.1%	14.5	12.0	20.6%	22.1
\$10M to \$24.9M	488	467	4.5%	8.0	7.6	5.4%	23.8
Under \$10M	899	841	6.9%	3.2	2.9	10.8%	17.3
Undisclosed	<u>8,465</u>	<u>6,848</u>	<u>23.6%</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Total	11,994	9,893	21.2%	\$1,552.6	\$1,082.8	43.4%	25.9

M&A at a Glance

AVERAGE P/E

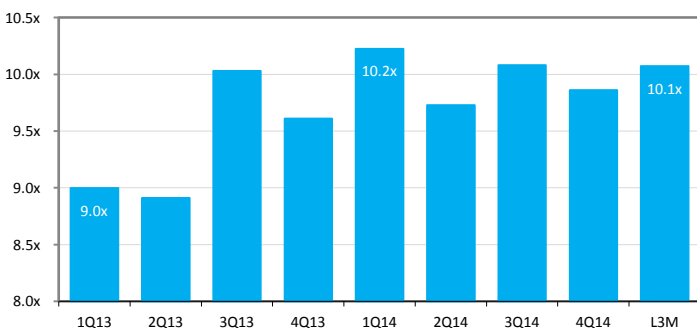


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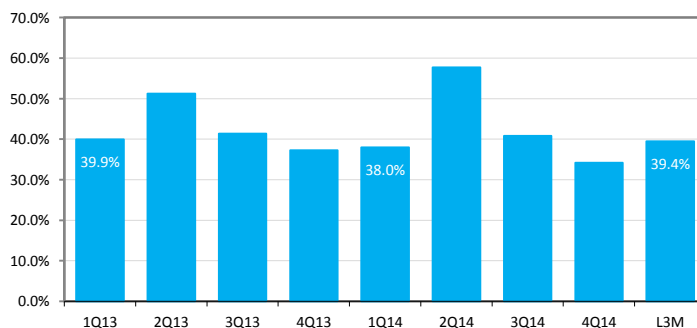


US Middle Market Monitor

AVERAGE EV/EBITDA



AVERAGE PREMIUM



*Middle Market defined as deals valued between \$1 million and \$500 million, plus undisclosed deals.

FactSet Flashwire US Monthly Staff: VP, Director-Bryan Adams, CFA (badams@factset.com); Content Manager-Tayo Olatoyan (tolatoyan@factset.com).

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SECTOR BY ACTIVITY

Target Sector	L3M 2/28/15 Deal Count	L3M 2/28/14 Deal Count	Difference
Technology Services	501	403	98
Finance	386	342	44
Consumer Services	250	218	32
Non-Energy Minerals	55	40	15
Retail Trade	96	84	12
Utilities	51	43	8
Consumer Non-Durables	85	77	8
Producer Manufacturing	177	172	5
Government	5	1	4
Transportation	60	56	4
Process Industries	100	99	1
Miscellaneous	5	4	1
Energy Minerals	32	33	(1)
Commercial Services	462	464	(2)
Communications	39	41	(2)
Consumer Durables	45	49	(4)
Distribution Services	130	141	(11)
Health Services	128	144	(16)
Electronic Technology	117	133	(16)
Health Technology	92	109	(17)
Industrial Services	99	136	(37)
Total	2,915	2,789	126

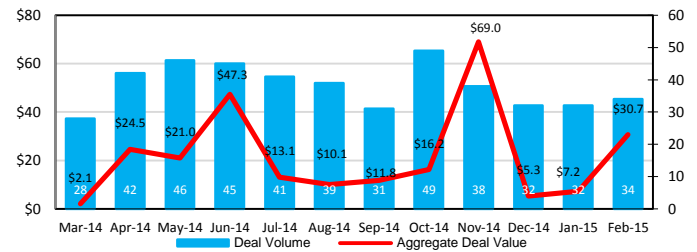
SECTOR BY VALUE

Target Sector	L3M 2/28/15 Value	L3M 2/28/14 Value	Difference
Process Industries	\$23,390.9	\$9,330.5	\$14,060.5
Commercial Services	26,860.7	14,090.4	12,770.3
Retail Trade	17,768.5	6,134.6	11,633.9
Communications	13,736.4	3,723.2	10,013.2
Energy Minerals	17,108.5	8,577.7	8,530.8
Non-Energy Minerals	11,807.9	5,774.1	6,033.8
Producer Manufacturing	13,889.7	8,750.8	5,138.9
Utilities	11,626.0	7,595.1	4,030.9
Transportation	6,577.6	4,457.5	2,120.1
Miscellaneous	401.6	158.2	243.4
Government	0.0	0.0	0.0
Health Services	1,521.2	3,480.8	(1,959.6)
Health Technology	43,156.6	47,585.3	(4,428.7)
Consumer Durables	1,076.5	5,822.1	(4,745.6)
Industrial Services	4,365.2	9,675.8	(5,310.6)
Electronic Technology	18,032.2	23,991.7	(5,959.4)
Finance	36,354.0	44,732.3	(8,378.3)
Distribution Services	6,580.8	15,317.7	(8,736.9)
Consumer Non-Durables	11,500.8	24,325.9	(12,825.1)
Technology Services	19,140.5	38,269.3	(19,128.8)
Consumer Services	11,396.3	53,238.2	(41,841.9)
Total	\$296,292.0	\$335,031.0	(\$38,739.1)

Most Active Buyers: LTM Ending 2/28/2015

Buyer	# of Acquisitions	Agg. Base Equity (\$Mil)
Danaher Corp.	5	\$2,245.2
Pfizer Inc.	4	\$16,393.2
Valeant Pharmaceuticals International, Inc.	4	\$11,671.0
Roche Holding AG	4	\$10,970.4
Shire Plc	4	\$5,419.2
Bio-Techne Corp.	4	\$557.0
Hanger, Inc.	4	\$0.0
Medtronic, Inc.	3	\$42,813.5
Endo International Plc	3	\$2,571.0
Albany Molecular Research, Inc.	3	\$172.2

Activity and Agg. Base Equity : LTM Ending 2/28/2015



Biggest Announced Deals: YTD 2/28/2015

Announced	Buyer	Seller (Unit Sold)	Base Equity (\$Mil)
17-Nov-14	Actavis Plc	Allergan, Inc.	\$67,365.83
15-Jun-14	Medtronic, Inc.	Covidien Plc	\$42,368.69
5-Feb-15	Pfizer Inc.	Hospira, Inc.	\$15,398.24
6-May-14	Bayer AG	Merck & Co., Inc. (Merck & Co., Inc. /Consumer Healthcare Business/)	\$14,200.00
5-Oct-14	Becton, Dickinson & Co.	CareFusion Corp.	\$11,848.34
22-Feb-15	Valeant Pharmaceuticals International, Inc.	Salix Pharmaceuticals Ltd.	\$11,115.01
28-Aug-14	Roche Holding AG	InterMune, Inc.	\$8,015.17
24-Apr-14	Zimmer Holdings, Inc.	Biomet, Inc.	\$7,518.30
14-Jul-14	Mylan, Inc.	Abbott Laboratories (Abbott Laboratories /Developed Markets Generics Pharma Business/)	\$5,888.57
22-Apr-14	Eli Lilly & Co.	Novartis AG (Novartis Animal Health, Inc.)	\$5,686.55
7-Apr-14	Mallinckrodt Plc	Questcor Pharmaceuticals, Inc.	\$5,287.14
11-Jan-15	Shire Plc	NPS Pharmaceuticals, Inc.	\$4,994.73
15-Sep-14	Alere, Inc. /Private Group/	Alere, Inc.	\$3,662.74
2-Dec-14	Otsuka America, Inc.	Avanir Pharmaceuticals, Inc.	\$3,309.71
15-Sep-14	Danaher Corp.	Nobel Biocare Holding AG	\$2,195.60

Deal Breakdown: YTD Ending 2/28/2015

Deal Size	Deals	Agg. Base Equity (\$Mil)	Average P/E
\$1 Billion +	26	\$226.5	35.5
\$500M to \$999.9M	21	14.8	-
\$250M to \$499.9M	26	9.4	-
\$100M to \$249.9M	28	4.2	-
Under \$100M	151	3.4	30.5
Undisclosed	205	N/A	N/A
Total	457	\$258.3	33.0

Top 10 Seller SIC Codes: YTD Ending 2/28/2015

SIC	Description	Number of Deals	% Total
2834	Pharmaceutical Preparations	142	31.1%
3841	Surgical and Medical Instruments and Apparatus	94	20.6%
2836	Biological Products, Except Diagnostic Substances	69	15.1%
2833	Medicinal Chemicals and Botanical Products	24	5.3%
3845	Electromedical and Electrotherapeutic Apparatus	19	4.2%
3826	Laboratory Analytical Instruments	17	3.7%
3842	Orthopedic, Prosthetic, and Surgical Appliances and Supplies	16	3.5%
2835	In Vitro and In Vivo Diagnostic Substances	13	2.8%
3843	Dental Equipment and Supplies	6	1.3%
2837	Generic Drugs	6	1.3%
Grand Total		406	88.8%

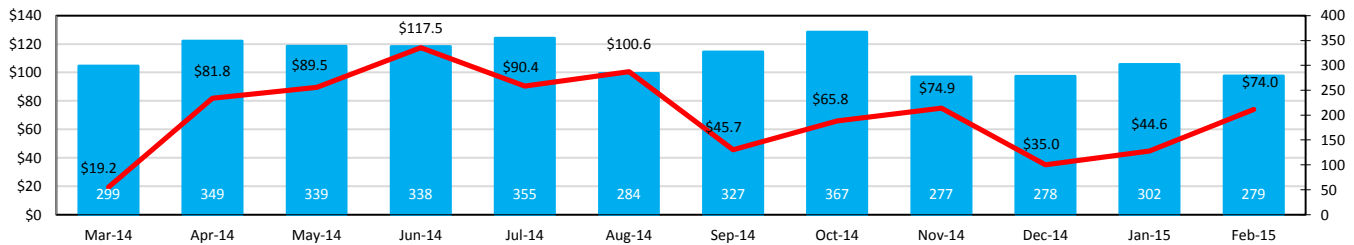
Top Advisors: YTD Ending 2/28/2015

Financial Advisor		Transaction Value (\$Mil)	Total Deals	Legal Advisor		Transaction Value (\$Mil)*	Total Deals
1.	Goldman Sachs & Co.	\$164,281.6	15	1.	Cleary Gottlieb Steen & Hamilton LLP	\$131,269.3	8
2.	Bank of America Merrill Lynch	156,831.1	15	2.	Wachtell, Lipton, Rosen & Katz	129,160.5	4
3.	JPMorgan Chase & Co	122,995.2	18	3.	Stikeman Elliott LLP	118,684.1	6
4.	Perella Weinberg Partners Group LP	60,595.2	5	4.	Skadden, Arps, Slate, Meagher & Flom LLP	110,173.8	16
5.	Morgan Stanley	41,202.8	7	5.	Covington & Burling LLP	100,395.8	13
6.	Centerview Partners LLC	36,493.9	8	6.	Sullivan & Cromwell LLP	88,604.5	10
7.	Lazard	25,962.8	9	7.	Weil, Gotshal & Manges LLP	88,104.5	10
8.	Barclays Plc	20,959.0	6	8.	Fried, Frank, Harris, Shriver & Jacobson LLP	87,011.0	7
9.	Citigroup	19,444.3	11	9.	Davis Polk & Wardwell LLP	84,426.5	11
10.	Deutsche Bank AG	19,373.0	4	9.	Latham & Watkins LLP	79,053.9	11
11.	Credit Suisse	19,334.3	7	11.	Kirkland & Ellis LLP	75,319.1	17
12.	Guggenheim Capital LLC	16,345.7	1	12.	Richards, Layton & Finger PA	65,904.7	1
13.	HSBC Holdings Plc	13,540.3	1	13.	Slaughter & May Ltd.	58,781.1	4
14.	Leerink Partners LLC	6,763.2	8	13.	Shearman & Sterling LLP	58,315.0	2
15.	Jefferies LLC	6,305.5	9	15.	Arthur Cox & Co.	51,152.5	2

Merger Stats

Deal Size	Number of Deals			Agg. Base Equity (\$Bil)			Average P/E
	12 Months Ended		Change	12 Months Ended		Change	
	2/28/15	2/28/14		2/28/15	2/28/14		
\$1 Billion +	155	108	43.5%	\$672.8	\$461.6	45.7%	31.5
\$500M to \$999.9M	118	99	19.2%	83.2	67.6	23.2%	30.0
\$250M to \$499.9M	200	148	35.1%	68.3	49.6	37.8%	28.6
\$100M to \$249.9M	335	272	23.2%	53.4	42.8	24.8%	22.6
\$50M to \$99.9M	301	255	18.0%	21.1	17.5	20.2%	24.6
\$25M to \$49.9M	309	258	19.8%	11.1	9.1	21.8%	21.9
\$10M to \$24.9M	383	363	5.5%	6.2	5.8	7.0%	26.7
Under \$10M	664	647	2.6%	2.3	2.2	6.7%	21.7
Undisclosed	<u>6,775</u>	<u>5,433</u>	<u>24.7%</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Total	9,240	7,583	21.9%	\$918.4	\$656.2	40.0%	26.6

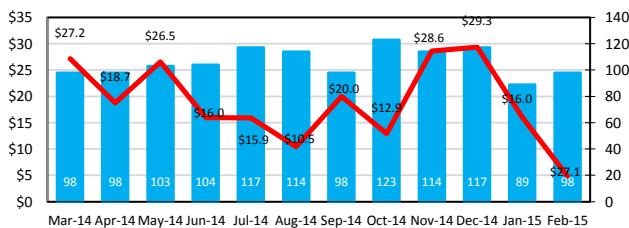
PUBLIC BUYER INDEX LTM 2/28/15



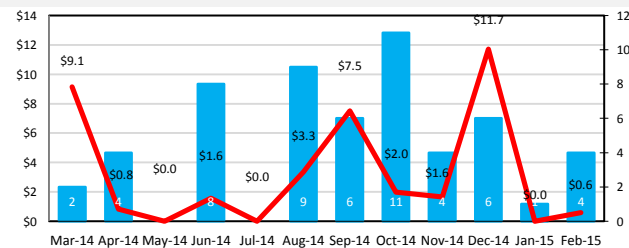
US Private Equity Report

Indices

PE BUYER INDEX: LTM 2/28/15



GOING PRIVATE INDEX: LTM 2/28/15



Top Private Equity Fundraisings: 2015

Open Date	Value (\$Mil)	Fund (Private Equity Sponsor)
9-Jan-2015	\$5,000.0	Lone Star Real Estate Fund IV (US) LP Lone Star Americas Acquisitions LLC
1-Jan-2015	3,500.0	Brookfield Capital Partners Fund IV Brookfield Special Situations Management Ltd.
13-Jan-2015	2,500.0	New Enterprise Associates 15 LP New Enterprise Associates LLC
9-Jan-2015	1,140.0	Horsley Bridge XI Venture LP Horsley Bridge Partners LLC
5-Jan-2015	1,000.0	Atlas Merchant Capital Fund LP Atlas Merchant Capital LLC
19-Feb-2015	1,000.0	Thoma Bravo Special Opportunities Fund II Thoma Bravo LLC
22-Jan-2015	924.0	Orbimed Royalty Opportunities II LP OrbiMed Advisors Private Equity
30-Jan-2015	450.0	August Capital VII LP August Capital
18-Feb-2015	450.0	GGV Capital Select LP GGV Capital
27-Feb-2015	450.0	Social Capital Partnership III Fund The Social+Capital Partnership LLC

BASED ON US ANNOUNCED DEALS – RANKED BY TRANSACTION VALUE: YTD 2015

Financial Advisor			Legal Advisor				
	Transaction Value (\$Mil)*	Total Deals**		Transaction Value (\$Mil)*	Total Deals**		
1.	JPMorgan Chase & Co	\$90,399.1	25	1.	Skadden, Arps, Slate, Meagher & Flom LLP	\$76,327.9	34
2.	Morgan Stanley	51,329.3	19	2.	Sullivan & Cromwell LLP	54,907.9	15
3.	Bank of America Merrill Lynch	49,881.2	29	3.	Simpson Thacher & Bartlett LLP	54,632.4	13
4.	Goldman Sachs & Co.	46,903.6	35	4.	Davis Polk & Wardwell LLP	43,927.2	15
5.	Lazard	46,239.3	10	5.	Cleary Gottlieb Steen & Hamilton LLP	33,823.7	9
6.	Citigroup	40,099.0	15	6.	Latham & Watkins LLP	24,825.0	13
7.	Barclays Plc	39,382.6	16	7.	Wachtell, Lipton, Rosen & Katz	22,797.4	12
8.	Credit Suisse	34,295.4	15	8.	Blake, Cassels & Graydon LLP	19,701.6	7
9.	Greenhill & Co., Inc.	31,678.6	5	9.	Akin, Gump, Strauss, Hauer & Feld LLP	19,237.0	8
10.	Deutsche Bank AG	31,422.6	12	10.	Ropes & Gray LLP	18,551.9	11
11.	Guggenheim Capital LLC	27,045.7	5	11.	Cravath, Swaine & Moore LLP	18,411.6	7
12.	Rothschild	24,178.8	10	12.	Baker Botts LLP	18,254.4	4
13.	Centerview Partners LLC	23,814.2	6	13.	Richards, Layton & Finger PA	17,689.7	1
14.	HSBC Holdings Plc	22,271.6	3	14.	Clifford Chance LLP	17,502.9	3
15.	UBS Group AG	12,671.8	8	15.	Slaughter & May Ltd.	17,300.1	5
16.	The Blackstone Group LP	11,748.9	3	16.	Freshfields Bruckhaus Deringer LLP	16,740.9	3
17.	PJT Partners LP	10,500.0	1	17.	Covington & Burling LLP	16,350.2	5
18.	RBC Capital Markets	9,736.3	7	18.	Jones Day LP	15,970.2	32
19.	BNP Paribas SA	7,681.2	2	19.	Weil, Gotshal & Manges LLP	15,865.8	17
20.	Davy Corporate Finance Ltd.	7,531.2	1	20.	Willkie Farr & Gallagher LLP	15,478.4	8
20.	FXCO Group	7,531.2	1	21.	Debevoise & Plimpton Ltd.	13,685.8	2
22.	William Blair & Co. LLC	6,741.9	12	22.	Cadwalader, Wickersham & Taft LLP	13,540.3	1
23.	Peter J. Solomon Co.	6,679.6	1	23.	Kirkland & Ellis LLP	13,421.0	26
24.	Sandler O'Neill & Partners	5,746.0	12	24.	Debevoise & Plimpton LLP	12,050.1	7
25.	Qatalyst Group LP	5,163.2	4	25.	Morgan, Lewis & Bockius LLP	9,171.2	5
26.	Leerink Partners LLC	4,932.7	2	26.	Axinn, Veltrop & Harkrider LLP	8,510.2	1
27.	Macquarie Group	4,893.2	4	27.	Arthur Cox & Co. (UK)	7,531.2	1
28.	Moelis & Co.	4,748.0	6	28.	WilmerHale LLP	6,833.9	3
29.	Mitsubishi UFJ Financial Group, Inc.	3,392.4	2	29.	Shearman & Sterling LLP	6,711.1	9
30.	Allen & Co., Inc.	3,000.0	1	30.	Fried, Frank, Harris, Shriver & Jacobson LLP	6,257.3	4
30.	Mizuho Financial Group, Inc.	3,000.0	2	31.	Proskauer Rose LLP	5,391.0	7
32.	Wells Fargo & Co.	1,964.1	8	32.	Allen & Overy LLP	5,293.1	10
33.	UniCredit SpA	1,963.3	2	33.	Osler, Hoskin & Harcourt LLP	5,186.3	1
34.	LFCM Holdings LLC	1,806.1	1	34.	Arnold & Porter LLP	4,668.4	2
35.	Evercore Partners, Inc.	1,688.1	6	35.	Wiggin & Dana LLP	4,666.2	1
36.	Piper Jaffray Cos.	1,532.1	5	36.	Vinson & Elkins LLP	4,664.1	8
37.	Raymond James Financial, Inc.	1,439.6	10	37.	Alston & Bird LLP	4,372.5	6
38.	Gruppo Banca Leonardo SpA	1,364.1	2	38.	Linklaters LLP	3,245.2	6
39.	Arpwood Capital Pvt Ltd.	1,216.6	1	39.	Bracewell & Giuliani LLP	3,104.7	3
40.	Nomura Securities Co., Ltd.	1,200.0	2	40.	Wilson Sonsini Goodrich & Rosati	3,093.8	12
41.	Jefferies LLC	1,189.8	7	41.	Baker & McKenzie LLP (Illinois)	3,000.0	1
42.	Bank of Montreal	1,153.3	4	41.	Sutherland Asbill & Brennan LLP	3,000.0	1
43.	Beacon Securities Ltd.	1,048.6	1	43.	Dechert LLP	2,567.1	5
43.	GMP Capital, Inc.	1,048.6	1	44.	AZB & Partners	2,508.2	6
43.	Scotiabank	1,048.6	1	45.	Sidley Austin LLP	1,974.1	5
46.	Simmons & Company International	1,015.0	6	46.	Legance - Avvocati Associati	1,963.3	2
47.	Deloitte LLP (New York)	978.5	10	47.	Maples & Calder	1,780.1	2
48.	Natixis SA	965.8	2	48.	Goodwin Procter LLP	1,683.3	6
49.	Alixpartners Holdings LLP	953.0	1	49.	Hogan Lovells	1,680.6	10
50.	Stifel, Nicolaus & Co., Inc.	945.1	12	50.	Winston & Strawn LLP	1,653.0	7

* Transaction Value is the aggregate base equity plus the target's net debt, where applicable.

** Total Deals includes deals that reported a deal value as well as those that did not.

If you would like to participate in our league table rankings or have questions about league table criteria, please contact advisors@factset.com or:**North America:** Tayo OlatoyanE-Mail: tolatoyan@factset.com

Tel: +1.212.849.4189

Global: Anita AbbasE-Mail: aabbas@factset.com

Tel: +1.650.287.4811

Rank	Seller (Unit Sold) Financial Advisor Legal Advisor	Buyer Financial Advisor Legal Advisor	Transaction Value** (\$Mil)	Seller Sector
1	Hospira, Inc. Morgan Stanley <i>Davis Polk & Wardwell LLP</i> <i>Skadden, Arps, Slate, Meagher & Flom LLP</i>	Pfizer Inc. Guggenheim Securities LLC JPMorgan Chase & Co. Lazard Ltd. <i>Clifford Chance LLP</i> <i>Ropes & Gray LLP</i>	\$15,398.2	Health Technology
2	Salix Pharmaceuticals Ltd. Centerview Partners LLC JPMorgan Chase & Co. <i>Cadwalader, Wickersham & Taft LLP</i> <i>Covington & Burling LLP</i> <i>Debevoise & Plimpton Ltd.</i> <i>Willkie Farr & Gallagher LLP</i>	Valeant Pharmaceuticals International, Inc. Deutsche Bank AG HSBC Holdings Plc <i>Skadden, Arps, Slate, Meagher & Flom LLP</i> <i>Sullivan & Cromwell LLP</i>	\$11,115.0	Health Technology
3	Regency Energy Partners LP Citigroup, Inc. JPMorgan Chase & Co. Akin, Gump, Strauss, Hauer & Feld LLP Baker Botts LLP Simpson Thacher & Bartlett LLP	Energy Transfer Partners LP Barclays Plc <i>Cleary Gottlieb Steen & Hamilton LLP</i> <i>Latham & Watkins LLP</i> <i>Richards, Layton & Finger PA</i>	\$11,048.7	Energy Minerals
4	Verizon Communications, Inc. (Verizon Communications, Inc.'s CA, FL & TX Wireline Operations) Credit Suisse Guggenheim Securities LLC PJT Partners LP <i>Debevoise & Plimpton LLP</i>	Frontier Communications Corp. Greenhill & Co., Inc. JPMorgan Chase & Co. Lazard <i>Simpson Thacher & Bartlett LLP</i> <i>Skadden, Arps, Slate, Meagher & Flom LLP</i>	\$9,900	Communications
5	MeadWestvaco Corp. Bank of America Merrill Lynch Goldman Sachs & Co. Greenhill & Co., Inc. <i>Skadden, Arps, Slate, Meagher & Flom LLP</i> <i>Sullivan & Cromwell LLP</i> <i>Wachtell, Lipton, Rosen & Katz</i>	Rock-Tenn Co. The Blackstone Group LP Lazard <i>Cravath, Swaine & Moore LLP</i>	\$8,226.7	Process Industries
6	Lafarge SA (Lafarge SA's Global Building Materials Business) BNP Paribas SA Credit Suisse Goldman Sachs & Co. HSBC Holdings Plc Morgan Stanley Rothschild <i>Blake, Cassels & Graydon LLP</i> <i>Cleary Gottlieb Steen & Hamilton LLP</i> <i>Freshfields Bruckhaus Deringer LLP</i>	CRH Plc; KKR & Co. LP Bank of America Merrill Lynch Davy Corporate Finance Ltd. Goodbody Corporate Finance JPMorgan Chase & Co. UBS AG <i>Arthur Cox & Co.</i> <i>Morgan, Lewis & Bockius LLP</i> <i>Sullivan & Cromwell LLP</i>	\$7,531.2	Non-Energy Minerals
7	Rexam Plc Bank of America Merrill Lynch Barclays Plc Credit Suisse Rothschild	Ball Corp. Deutsche Bank AG Goldman Sachs & Co. Greenhill & Co., Inc. <i>Axinn, Veltrop & Harkrider LLP</i> <i>Davis Polk & Wardwell LLP</i> <i>Freshfields Bruckhaus Deringer LLP</i> <i>Skadden, Arps, Slate, Meagher & Flom LLP</i> <i>Slaughter & May Ltd.</i>	\$6,810.6	Process Industries
8	Office Depot, Inc. Peter J. Solomon Co. <i>Blake, Cassels & Graydon LLP</i> <i>Kirkland & Ellis LLP</i> <i>Simpson Thacher & Bartlett LLP</i>	Staples, Inc. Barclays Plc <i>Weil, Gotshal & Manges LLP</i> <i>WilmerHale LLP</i>	\$6,205.6	Retail Trade
9	City National Corp. Bank of America Merrill Lynch Sandler O'Neill & Partners LP <i>Wachtell, Lipton, Rosen & Katz</i>	Royal Bank of Canada JPMorgan Chase & Co. RBC Capital Markets <i>Osler, Hoskin & Harcourt LLP</i> <i>Sullivan & Cromwell LLP</i>	\$5,186.3	Finance
10	NPS Pharmaceuticals, Inc. Goldman Sachs & Co. Leerink Partners LLC <i>Fried, Frank, Harris, Shriver & Jacobson LLP</i> <i>Skadden, Arps, Slate, Meagher & Flom LLP</i>	Shire Plc Citigroup Lazard <i>Davis Polk & Wardwell LLP</i> <i>Slaughter & May Ltd.</i>	\$4,994.7	Health Technology
**Total Market Value of Top 10 Deals YTD			\$86,417.21	